

**United States Bankruptcy Court**  
**Northern District of Texas**

**IN RE:****Pro-Health LLC**

Debtor(s)

Case No. 09-34484-11Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 16,000,000.00		
B - Personal Property	Yes	3	\$ 93,258.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	4		\$ 42,394,062.50	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	20		\$ 138,771.20	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	27		\$ 5,902,458.24	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
TOTAL		59	\$ 16,093,258.00	\$ 48,435,291.94	